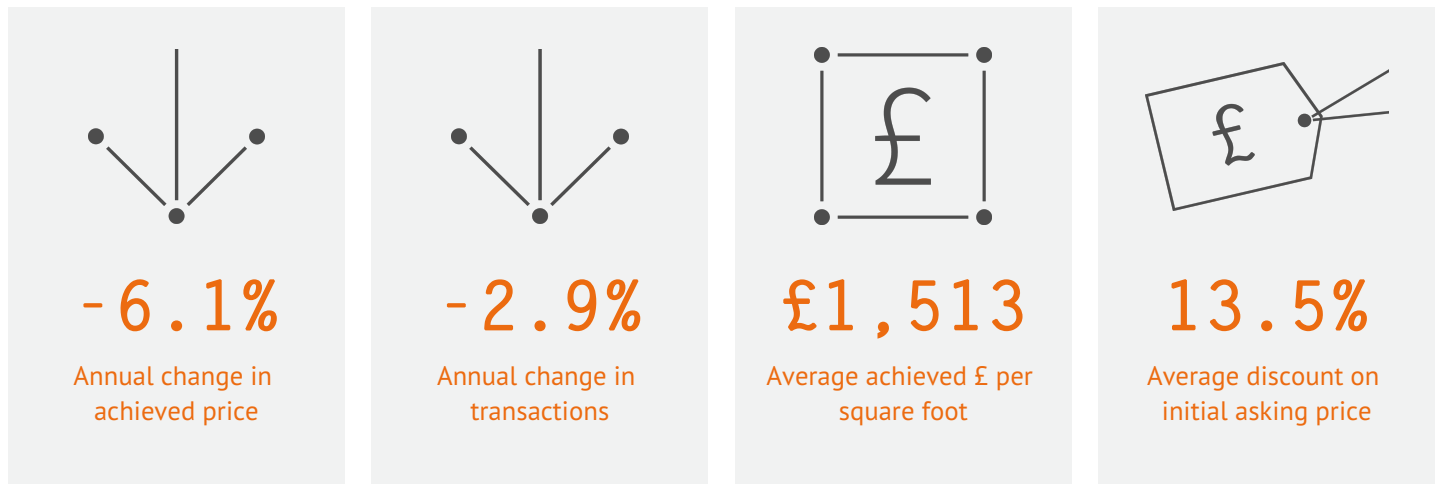


AREA OVERVIEW

MARYLEBONE & MEDICAL TERRITORY Q1 2018...

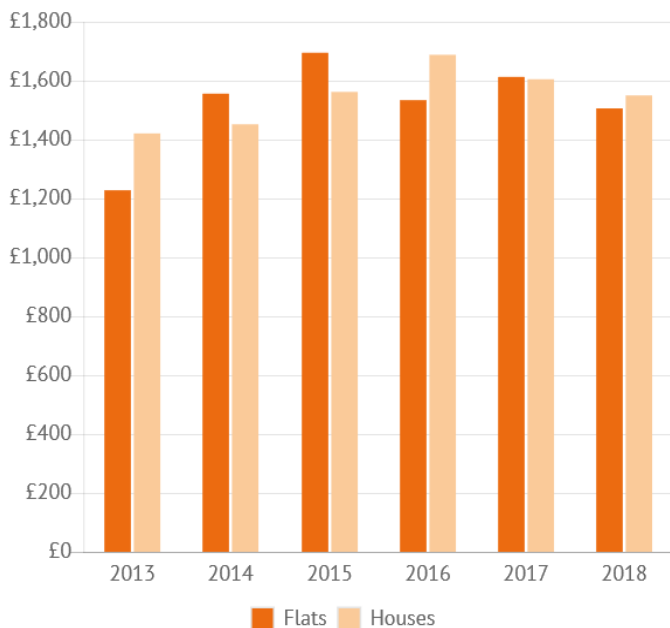
SOLD: JAN-MAR 2018



Source: LonRes - Jan-Mar 2018

Achieved Prices by Year

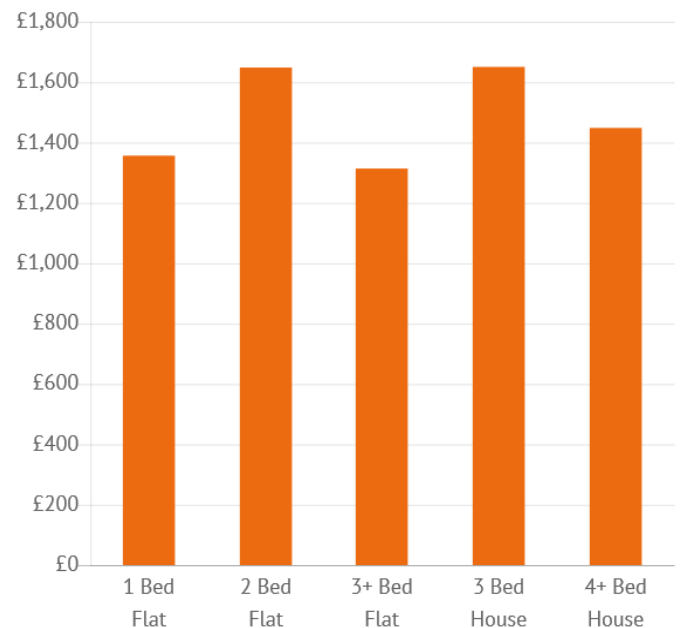
(£ per square foot)



Source: LonRes - Jan-Mar

Achieved Prices by Property Type

(£ per square foot)



Source: LonRes - Jan-Mar 2018

Key Findings

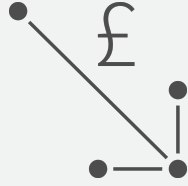
- Average flat prices are now 22.6% higher than they were 5 years ago, with buyers paying £278 more per square foot than they did 5 years ago.
- Achieved prices per square foot have decreased by 6.6% for flats over the last year, and have decreased by 3.5% for houses.
- 11.8% of properties sold within 3 months, compared with 14.3% for the whole of Central London.
- Properties sold in the last 3 months achieved an average price of £1,827,500 for flats and £3,520,000 for houses.

CURRENT AVAILABILITY



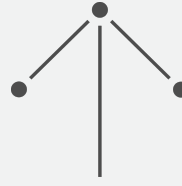
72%

have been on the market for over three months



50.2%

of properties on the market have been reduced in price



20.8%

Annual change in the number of available properties

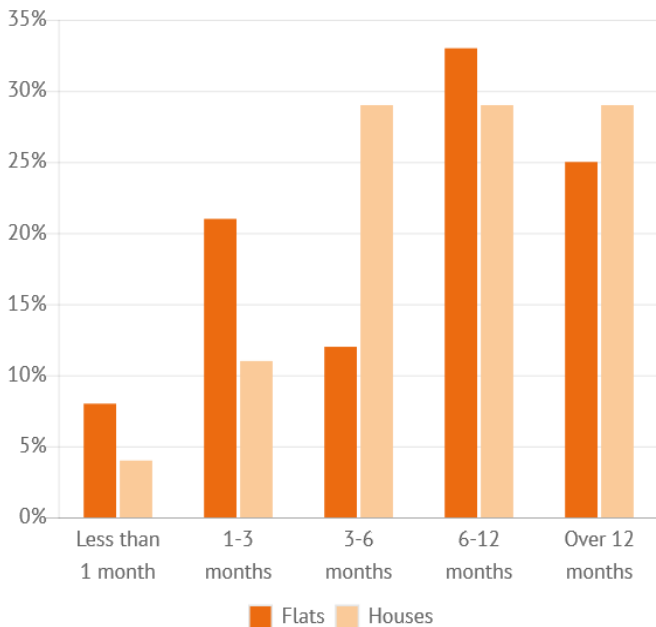


10.3%

Percentage of available properties currently under offer

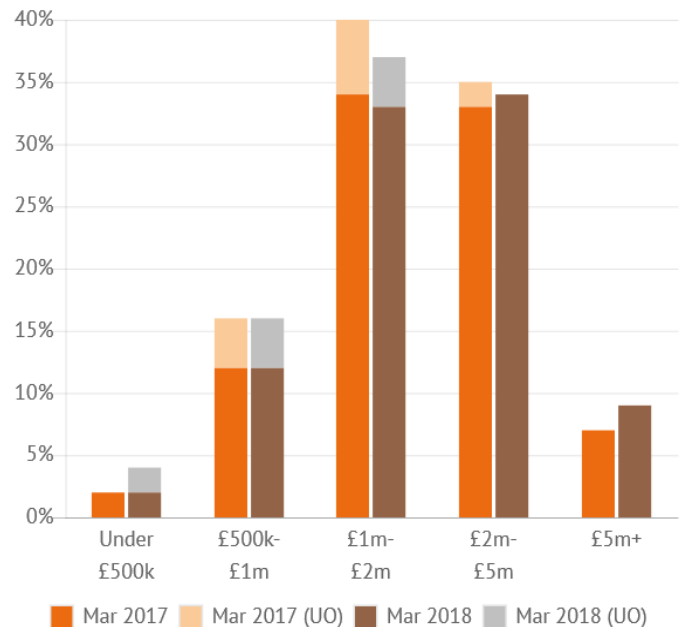
Source: LonRes - As at Apr 5th 2018

Time on the Market



Source: LonRes - As at Apr 5th 2018

Properties on the Market by Price Band



Source: LonRes - As at Apr 5th 2018

Key Findings

- 43.6% of properties on the market are priced at £2 million or higher.
- 58.2% of properties currently available have been on the market for more than six months.
- 11.0% of flats and 3.6% of houses on the market are currently under offer.

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April 5, 2018, the Marylebone & Medical Territory Q1 2018 Sales Report catchment includes all properties sold within the aforementioned area(s).