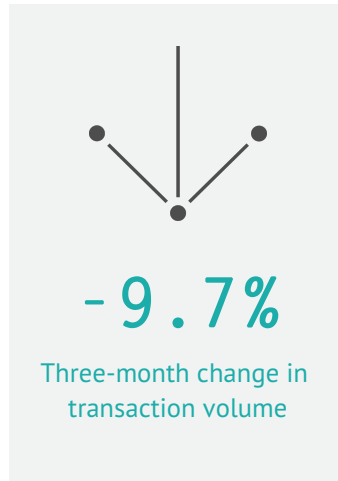
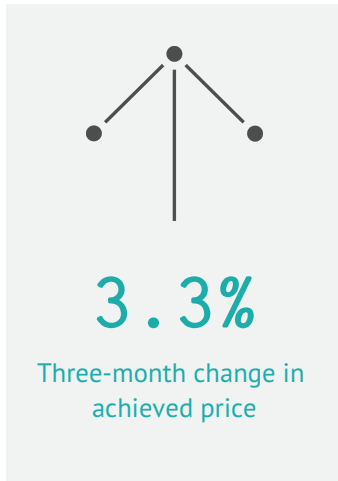


AREA OVERVIEW

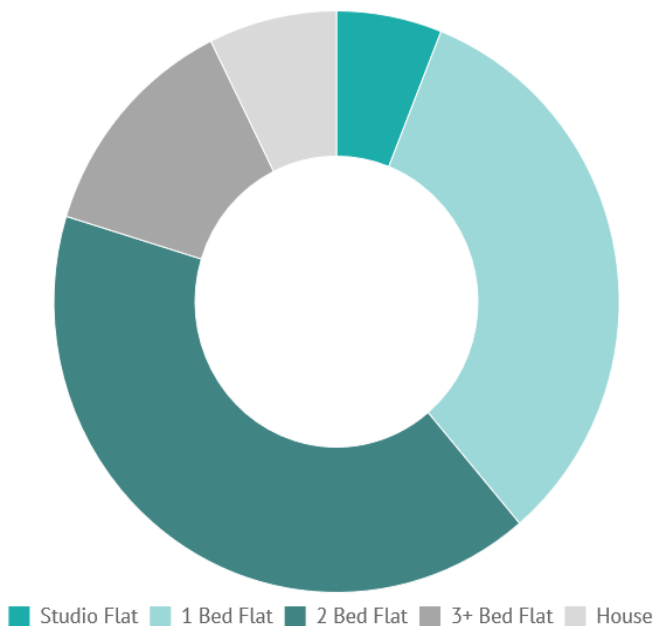
MARYLEBONE & MEDICAL TERRITORY Q1 2018...

LET: JAN-MAR 2018



Source: LonRes - Jan-Mar 2018

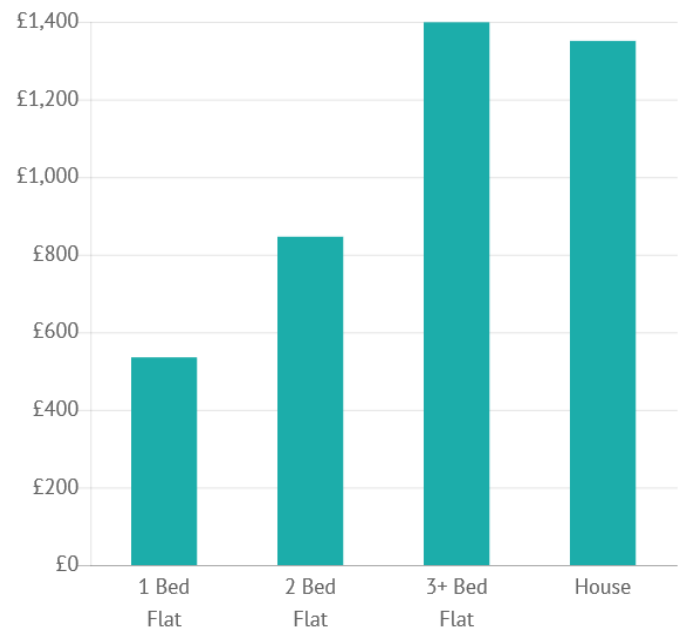
Let Properties by Type



Source: LonRes - Jan-Mar 2018

Achieved Rental Price per Week by Property Type

(Price per week)



Source: LonRes - Jan-Mar 2018

Key Findings

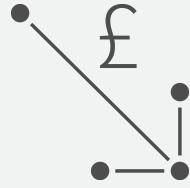
- Rental values averaged £769 per week for flats and £1,351 per week for houses over the last 3 months.
- Properties let over the last 3 months achieved an average of £49.54 per square foot per annum in rent, up from £47.89 at the same time last year, and up from £47.95 6 months ago.
- The number of properties let over the last 3 months was down 30.4% versus the same period last year, but down 9.7% from 3 months ago.
- Achieved rental values rose by 3.5% compared to the same period last year, and rose by 3.3% versus 3 months ago.
- The CPI was 2.7%, and the RPI was 3.6% last month (ONS).

CURRENT AVAILABILITY



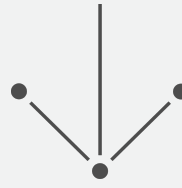
84

Average number of days current inventory has been available



34.9%

of properties available have been reduced in price



-41.2%

Annual change in the number of available properties

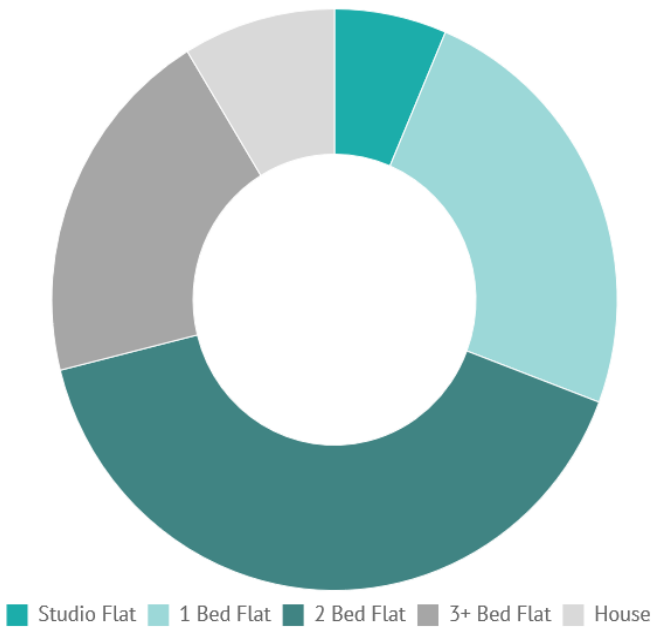


10.1%

Percentage of available properties currently under offer

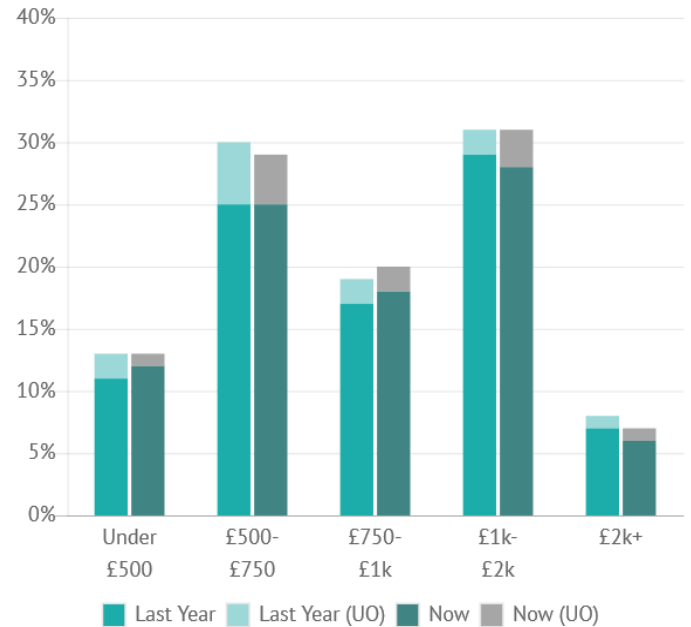
Source: LonRes - As at Apr 5th 2018

Properties On Market by Type



Source: LonRes - As at Apr 5th 2018

Properties on the Market by Price Band



Source: LonRes - As at Apr 5th 2018

Key Findings

- 63.3% of properties have asking prices less than £1,000 per week, up from 62.2% from the previous 3 months and down from 70.9% from the same time last year.
- 6.6% of properties have asking prices of £2,000 or more per week.
- 35.2% of flats and 31.6% of houses currently available have seen a reduction in asking rents since they were first put on the market.

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April 5, 2018, the Marylebone & Medical Territory Q1 2018 Lettings Report catchment includes all properties let within the aforementioned area(s).