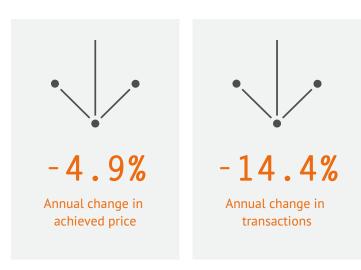
AREA OVERVIEW





SOLD: OCT-DEC 2017



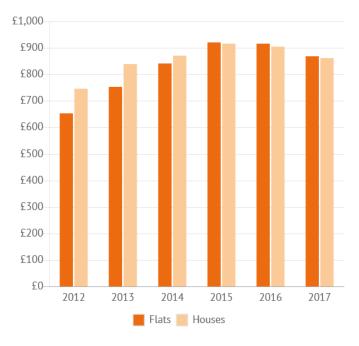




Source: LonRes - Oct-Dec 2017

Achieved Prices by Year

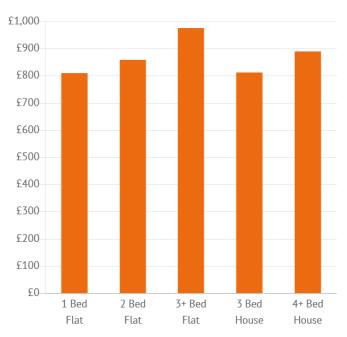
(£ per square foot)



Source: LonRes – Oct-Dec

Achieved Prices by Property Type

(£ per square foot)



Source: LonRes – Oct-Dec 2017

Key Findings

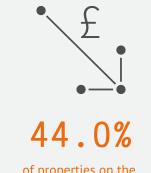
- Average flat prices are now 32.9% higher than they were 5 years ago, with buyers paying £215 more per square foot than they did 5 years ago.
- Achieved prices per square foot have decreased by 5.0% for flats over the last year, and have decreased by 4.8% for houses.
- 15.9% of properties sold within 3 months, compared with 21.3% for the whole of Central London.
- Properties sold in the last 3 months achieved an average price of £704,635 for flats and £1,611,564 for houses.

CURRENT AVAILABILITY



70%

have been on the market for over three months



of properties on the market have been reduced in price

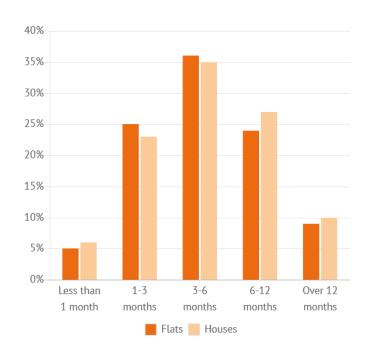


Annual change in the number of available properties



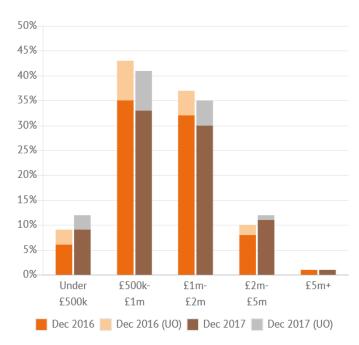
Source: LonRes - As at Jan 4th 2018

Time on the Market



Source: LonRes – As at Jan 4th 2018

Properties on the Market by Price Band



Source: LonRes – As at Jan 4th 2018

Key Findings

- 46.4% of properties on the market are priced at £1 million or higher.
- 34.9% of properties currently available have been on the market for more than six months.
- 17.1% of flats and 22.1% of houses on the market are currently under offer.

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