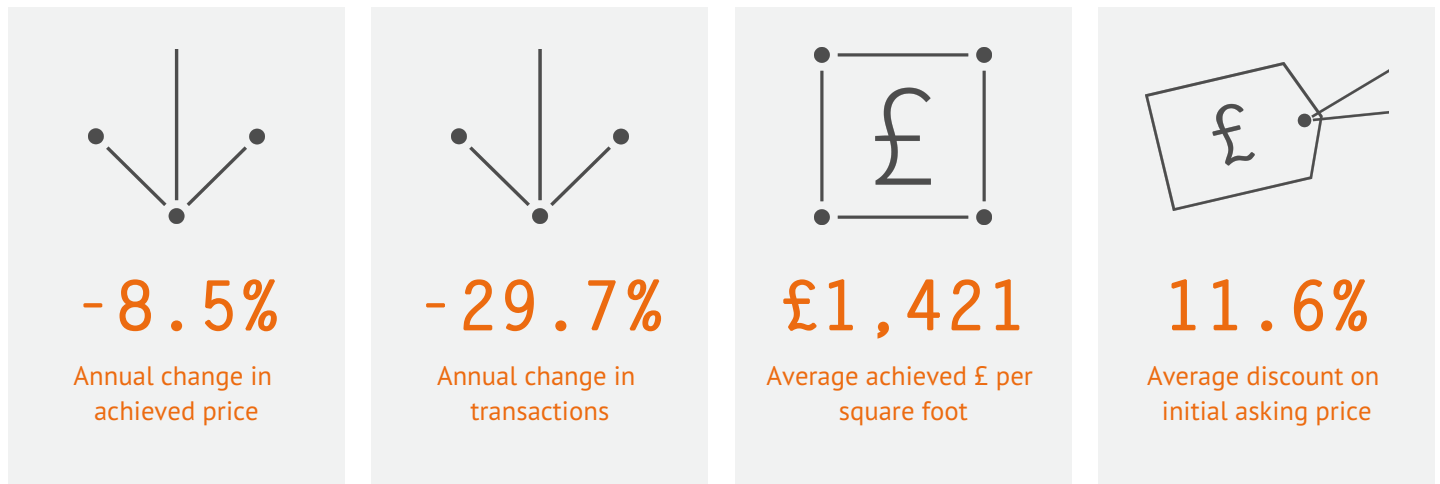


# AREA OVERVIEW

FITZROVIA, BLOOMSBURY & SOHO Q2 2018...

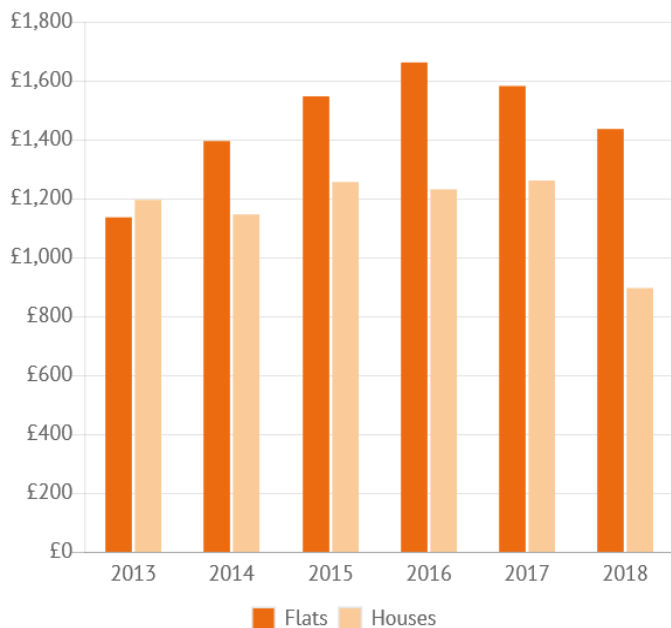
## SOLD: APR-JUN 2018



Source: LonRes - Apr-Jun 2018

### Achieved Prices by Year

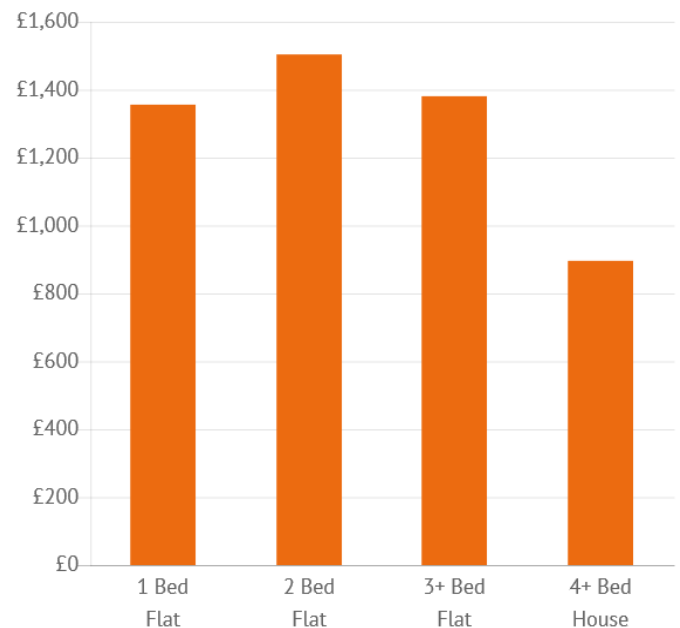
(£ per square foot)



Source: LonRes - Apr-Jun

### Achieved Prices by Property Type

(£ per square foot)



Source: LonRes - Apr-Jun 2018

### Key Findings

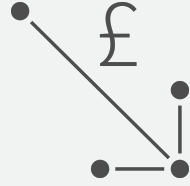
- Average flat prices are now 26.4% higher than they were 5 years ago, with buyers paying £299 more per square foot than they did 5 years ago.
- Achieved prices per square foot have decreased by 9.3% for flats over the last year, and have decreased by 28.9% for houses.
- 13.5% of properties sold within 3 months, compared with 18.7% for the whole of Central London.
- Properties sold in the last 3 months achieved an average price of £1,357,973 for flats and £4,000,050 for houses.

# CURRENT AVAILABILITY



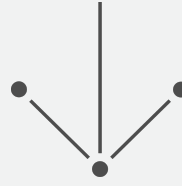
71%

have been on the market for over three months



47.7%

of properties on the market have been reduced in price



-0.7%

Annual change in the number of available properties

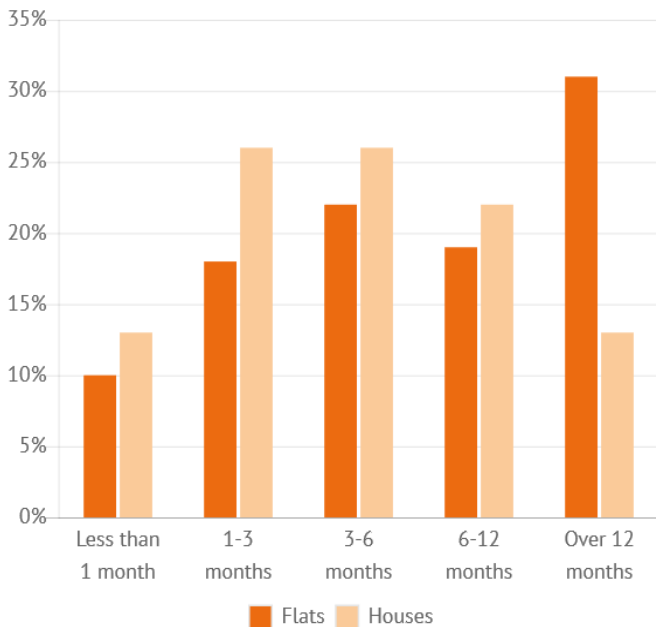


15.4%

Percentage of available properties currently under offer

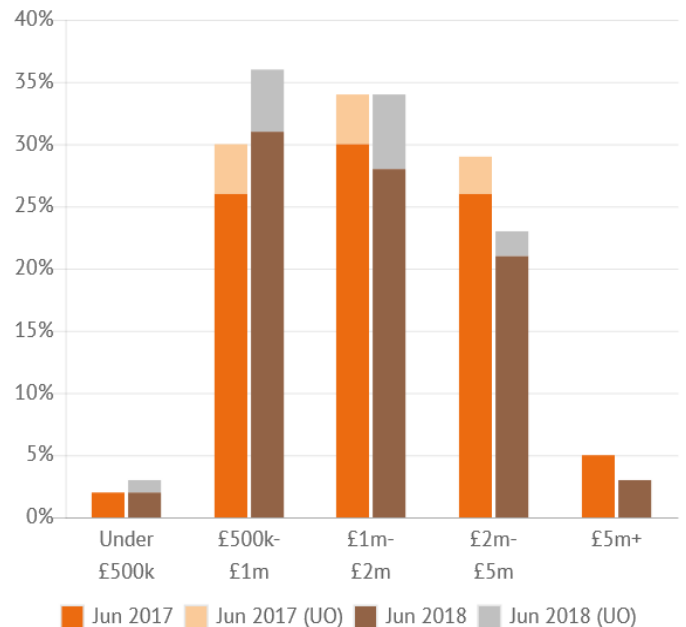
Source: LonRes - As at Jul 5th 2018

## Time on the Market



Source: LonRes - As at Jul 5th 2018

## Properties on the Market by Price Band



Source: LonRes - As at Jul 5th 2018

## Key Findings

- 26.4% of properties on the market are priced at £2 million or higher.
- 48.9% of properties currently available have been on the market for more than six months.
- 15.3% of flats and 17.4% of houses on the market are currently under offer.

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July 5, 2018, the Fitzrovia, Bloomsbury & Soho Q2 2018 Sales Report catchment includes all properties sold within the aforementioned area(s).